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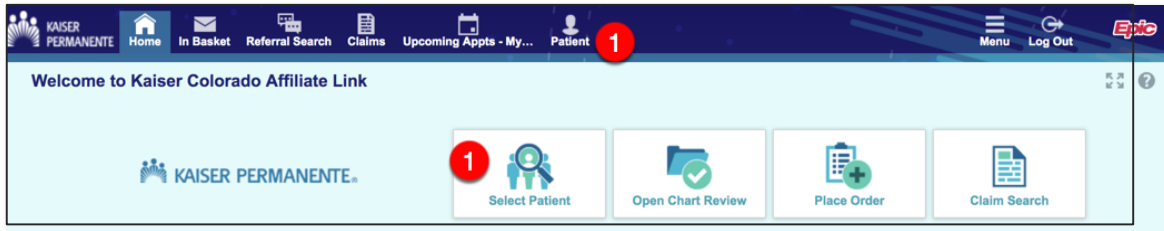
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# Access the Patient Chart

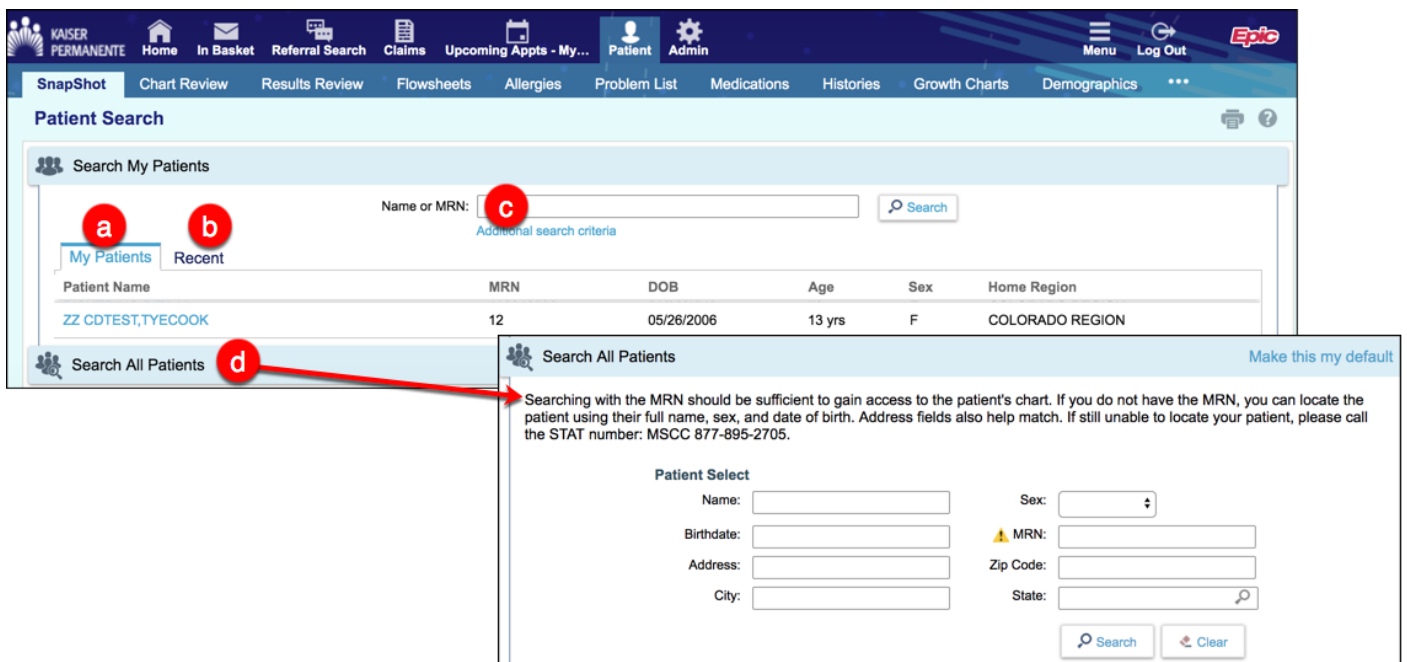
Users may need to access a patient's chart if there is or is not an established relationship with that patient.

## How to find a patient on the list of "My Patients"

1. From the Home page, click the **Patient** button or the **Select a patient** link. A Patient Search screen will appear.

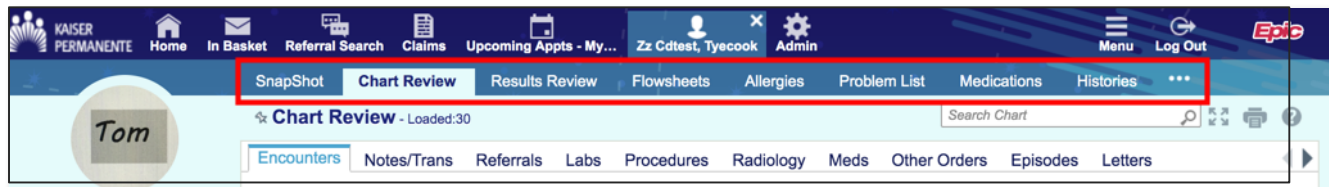


2. Select the search option that fits the situation:
  - a. **My Patients:** patients added to the user's list via referral or a recent search
  - b. **Recent:** recently viewed patients
  - c. **Name or MRN:** Enter the patient's Kaiser Medical Record Number or search by name. When searching by name, it is suggested to follow the 3 x 3 rule - first three letters of last name, first three letters of first name.
  - d. **Search All Patients:** Click this field to open, complete as many demographic fields as possible and click **Search**.
    - If found, **Select** the patient or **Cancel** the search and return to the search screen to add additional information.
    - Confirm it is the correct patient and click **Accept**.
    - Using *Search All Patients* will add the patient to the *My Patients* tab for 10 days.
    - Note: this option can be set as a default



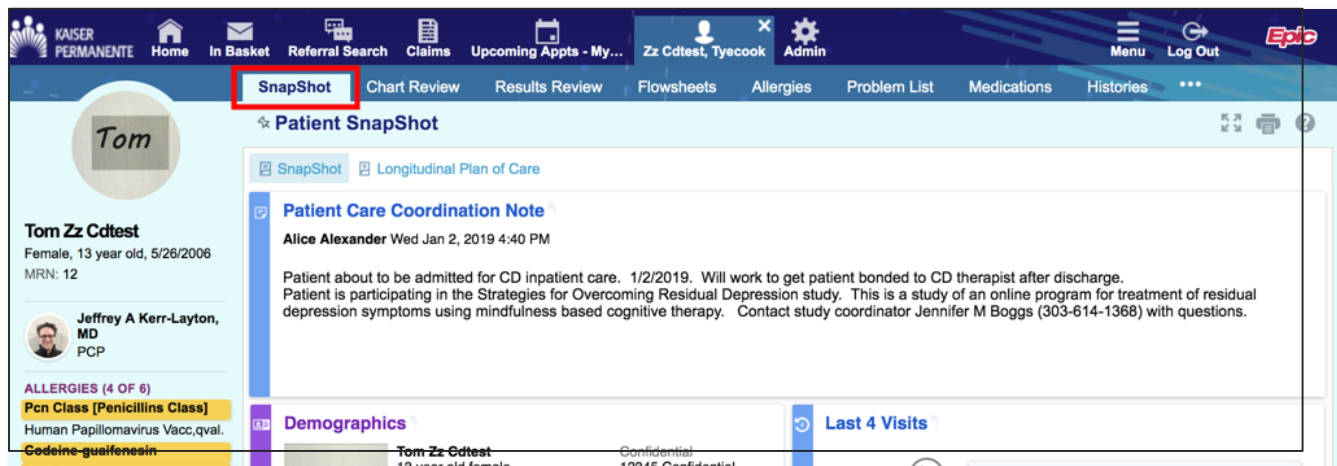
# Review the Patient Chart

Once a patient is selected, a menu of tabs displays for navigating the patient record. These tabs are covered in more detail below.



## SnapShot

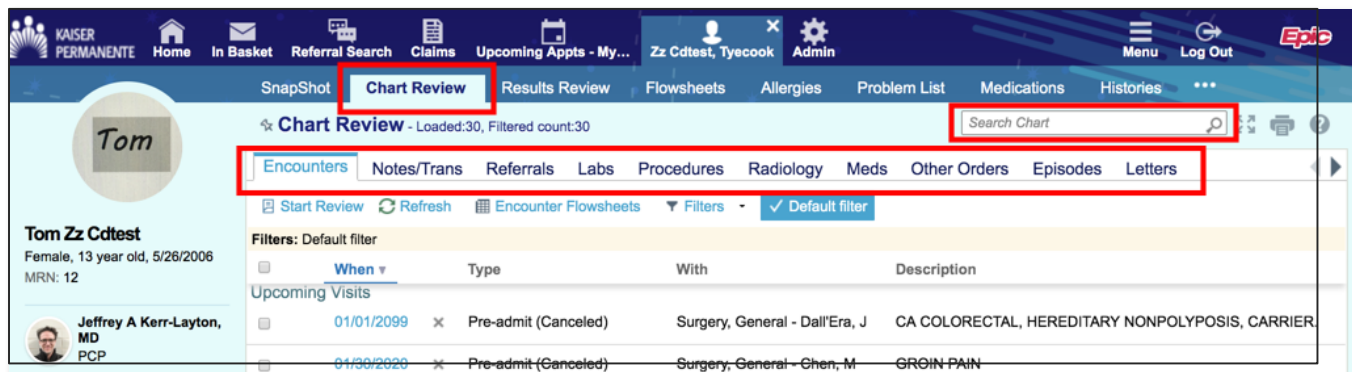
The Patient SnapShot provides a high-level overview of the patient medical record including Allergies, the Problem List, Demographics and the Last 4 Visits.



## Chart Review

Chart Review is read-only, so several users can simultaneously view information for the same patient using the activity. Chart Review allows users to view a vast amount of information about a patient, from reports about past encounters to prescribed medications. The Chart Review tabs are populated with data entered into KPHC.

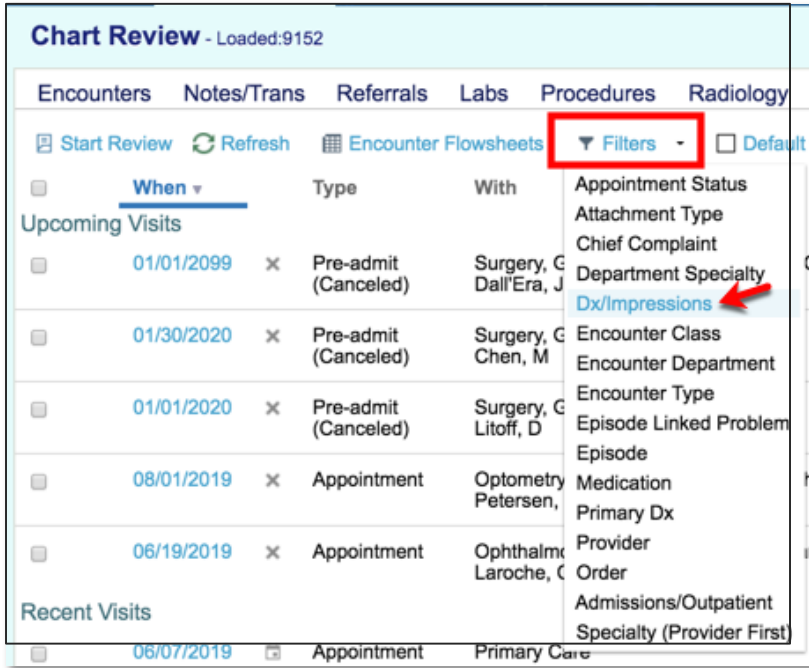
Click the tab with the type of information you'd like to review (for example, Encounters, Meds, or Radiology) or enter a search term in **Chart Search** to quickly find information in a patient's chart.



### Using Filters in Chart Review:

For patients with large charts, use filters to narrow down the list of visits, labs, medications, or other information in Chart Review. For example, on the **Encounters** tab, you can filter the list so you see only the visits associated with certain providers.

1. Click Filters or use the dropdown arrow next to the Filters button to view filter choices.
2. Select a filter type and then check corresponding boxes next to the values to be viewed. For example, select Encounter Type and then select the Dx/Impressions.



3. Select the criteria to search for in the category you selected in step #2.
4. Click **Apply** to see the results.



## Results Review

Review Results for a Specific Time frame using the Results Review Date Range Wizard.

The screenshot shows the 'Results Review Date Range Wizard' dialog box. It has a title bar with tabs for 'Snapshot', 'Chart Review', 'Results Review', 'Flowsheets', 'Allergies', 'Problem List', and 'Medications'. The main content area contains the following text: 'Please select a date option from the list below. To return to this page from the results display, click the 'Use Date Range Wizard' button next to the date field.' Below this text is a 'Set as Default' button. There are two columns of radio button options. The first column includes: 'New results since time mark last set', 'Data since last encounter', 'Today's data', 'Data for last 30 days', 'Data for last 6 months', and 'Data for last 12 months'. The second column includes: 'New result view', 'Extended view', 'Extended view', 'Latest data view', 'Condensed view', and 'Condensed view'. At the bottom, there is a checkbox labeled 'Show this page before displaying Results Review' and two buttons: 'Accept' and 'Cancel'.

## Flowsheets

The Flowsheets activity allows the user to view a customizable collection of data (such as vital signs or lab results) that can be compared numerically or graphed to help determine trends over time.

1. Select a flowsheet from the search field or use completion matching to find the desired result to graph.
2. Select the range of data to be displayed
3. Select the type of graph to display results (Line Graph or Bar Graph)

The screenshot shows the 'Flowsheets' activity in the application. The title bar has tabs for 'Snapshot', 'Chart Review', 'Results Review', 'Flowsheets', 'Allergies', 'Problem List', and 'Medications'. The main content area has a toolbar with 'Line Graph' (selected), 'Bar Graph', 'Refresh', 'Legend', and 'Load More'. Below the toolbar is a search field labeled 'Select a flowsheet:' containing the text 'LIPIDS WITH LFT'S CO [128]'. To the right of the search field is a 'Dates in:' section with radio buttons for 'Columns' (selected) and 'Rows'. Below the search field is a table titled 'LIPIDS WITH LFT'S CO'. The table has columns for dates: 3/11/2009, 11/24/2009, 7/2/2010, 10/28/2010, 8/17/2013, 8/19/2013, and 7/24/2014. The rows represent different lipid measurements: Cholesterol, Trig, HDL, LDL, (Outside) Total Cholesterol, (Outside) Triglycerides, (Outside) HDL, and (Outside) LDL. Red circles with numbers 1, 2, and 3 are overlaid on the screenshot. Circle 1 is over the search field, circle 2 is over the '(Outside) Total Cholesterol' row, and circle 3 is over the 'Line Graph' button.

	3/11/2009	11/24/2009	7/2/2010	10/28/2010	8/17/2013	8/19/2013	7/24/2014
Cholesterol	200						
Trig	200						
HDL	40						
LDL	140						
(Outside) Total Cholesterol			10	10	10	195	100
(Outside) Triglycerides			150	10	100		99
(Outside) HDL			25	10	15		98
(Outside) LDL		45	45		200		97

## Allergies

When verifying a patient's allergies, review the **Allergies/Contraindications** activity. After allergies are entered, they appear in the patient header. When ordering medications or supplies that interact with a documented allergy, the user is notified with a medication interaction warning. Note the following in the Allergies activity:

1. High-severity allergies appear highlighted in yellow with a red dot. Medium severity allergies appear with a yellow dot.
2. To view deleted allergies, click **Show deleted**. Deleted allergies appear with strikethrough text.
3. Some patients' allergies change over time. Click **View History** for an audit trail of changes to allergy documentation. This can provide a more complete picture of the patient's allergy over time.

Agent	Reactions	Severity	Reaction Type	Noted
Pcn Class (Penicillins Class) Pt was in ICU for sepsis due to PCN reaction	Skin Rash and/or Hives, Shock and/or Unconsciousness	<span style="color: red;">●</span> High	Allergy	3/3/2010
Human Papillomavirus Vacc, qval.	Skin Rash and/or Hives	<span style="color: orange;">●</span> Medium	Allergy	10/10/2016
Abciximab Lost all skin on his hands	<del>Skin Rash and/or Hives</del>	<span style="color: gray;">?</span> High	<del>Allergy</del>	12/14/2007

## Problem List

Use the Problem List activity to manage a patient's ongoing medical problems. Use the list to track the progress and treatment of those conditions from initial onset to present day. The problem list is designed to be a complete list of the major health issues a patient is dealing with and is used to manage these issues over the long term. It is normally maintained by the patient's primary care physician but also updated by each member of the patient's care team. Note the following in the Problem List activity (refer to image on following page):

1. Click **View History** to review past updates for a particular problem.
2. Click **Show resolved** to view resolved problems at the bottom of the Problem List. Resolved problems appear in italics.
3. Click **Show deleted** to view problems that were added to the problem list and then deleted. Deleted problems appear at the bottom on the list with strikethrough text.

Problem	Priority	Class	Noted	Resolved	Updated
IRON DEFICIENCY ANEMIA			12/12/2018		12/12/2018 Tulip, Emma T View History
<i>MIGRAINE (Resolved)</i> the patient The patient has a history of Headache...	3-MEDIUM		4/22/2011	5/11/2011	11/27/2012 Robertson, Nicholas A View History
<del>GERD (GASTROESOPHAGEAL REFLUX DISEASE)</del>			7/6/2011		2/23/2012 Boyer, Jonathan A View History



## Medications

The Medications activity provides a complete list of the medications a patient is currently taking and the entire history of medications that have been entered into the system. Columns can be sorted by clicking a column name.

Medication	Start Date	End Date	Last Administration
Syringe with Needle, Disp, (BD LUER-LOK) 3 mL 23 x 1" Misc Syringe Use as directed for intramuscular testosterone injection	5/15/2019		
Amoxicillin 250 mg Oral Cap Take 1 capsule by mouth 3 times a day for 10 days for infection Test	5/10/2019		

## Histories

The Histories report displays the information entered in the History Doc activity. The report includes information about the patient's medical history.

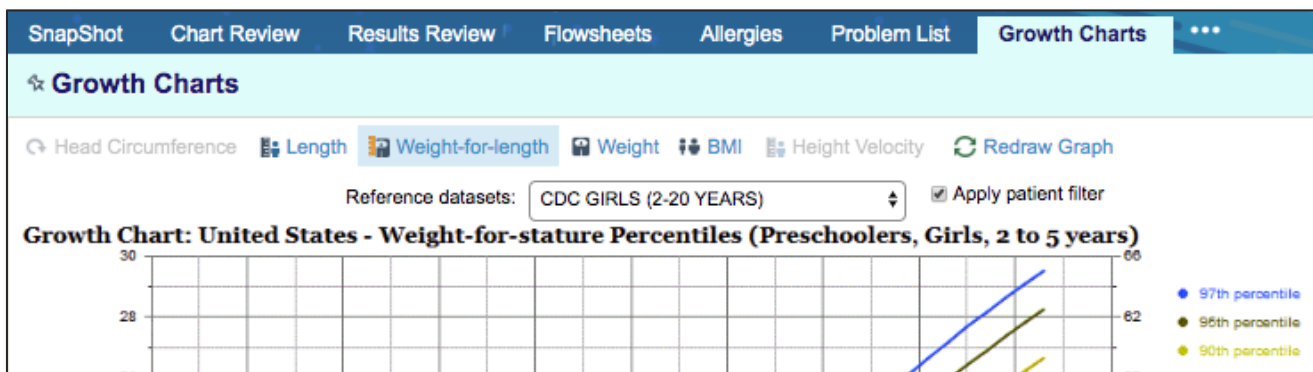
Diagnosis	Date	Comment	Source
ADHD			Provider
Blindness due to DM 1.			Provider
HTN (HYPERTENSION)	2016		Provider
RHINITIS			Provider

Procedure	Laterality	Date	Comment	Source
ADENOIDECTOMY				Provider
APPENDECTOMY				Provider

## Growth Charts

When working with pediatric patients, there may be a need to view their growth statistics mapped out on a growth chart curve. View the patient's growth in the Growth Chart activity. Several growth chart datasets and corresponding curves are available in the Growth Chart activity depending on your patient's age, sex, and problems.




## Upcoming Appointments

Open a patient's chart directly from **Upcoming Appointments** to quickly view his/her information.

1. Click the **Upcoming Appointments** button on the top toolbar.
2. Click the patient link to open the patient's chart.

The screenshot displays the Epic EHR interface. At the top, the navigation bar includes 'Upcoming Appts - My...' which is highlighted with a red box. Below this, the 'Upcoming Appointments - My Patients' screen shows a list of appointments for 'CAREPOINT PC (1)' on '6/10/2019'. One appointment is highlighted with a red box: '1:30 PM Test, Patient A'. Below the appointment list, the 'Patient Snapshot' for 'Mike E Brisnehan' is visible. The snapshot includes sections for 'Demographics' (74 year old male, 3691 S GIBRALTER ST, AURORA CO 80013), 'Problem List' (Non-Hospital, CHRONIC LEFT-SIDED ULCERATIVE COLITIS), and 'Last 4 Visits' (Today: UC with 261QU0200X - Weeks, A BLADDER PROBLEM; Today: Call Center Telephone Encounter with callctr - Leopard, M PHONE CONSULT-UROLOGY; Jun 06: Patient Email with UROLOGY - Chen, M RE: Tamsulosin).

## Help and Contact Information

For help using an activity, click the question mark  on the upper right of the webpage.

For help with passwords or unable to log in, contact the Provider Relations Department at **1-866-866-3951**.